



# MI\_NNF10 Q4 2021 REPORT

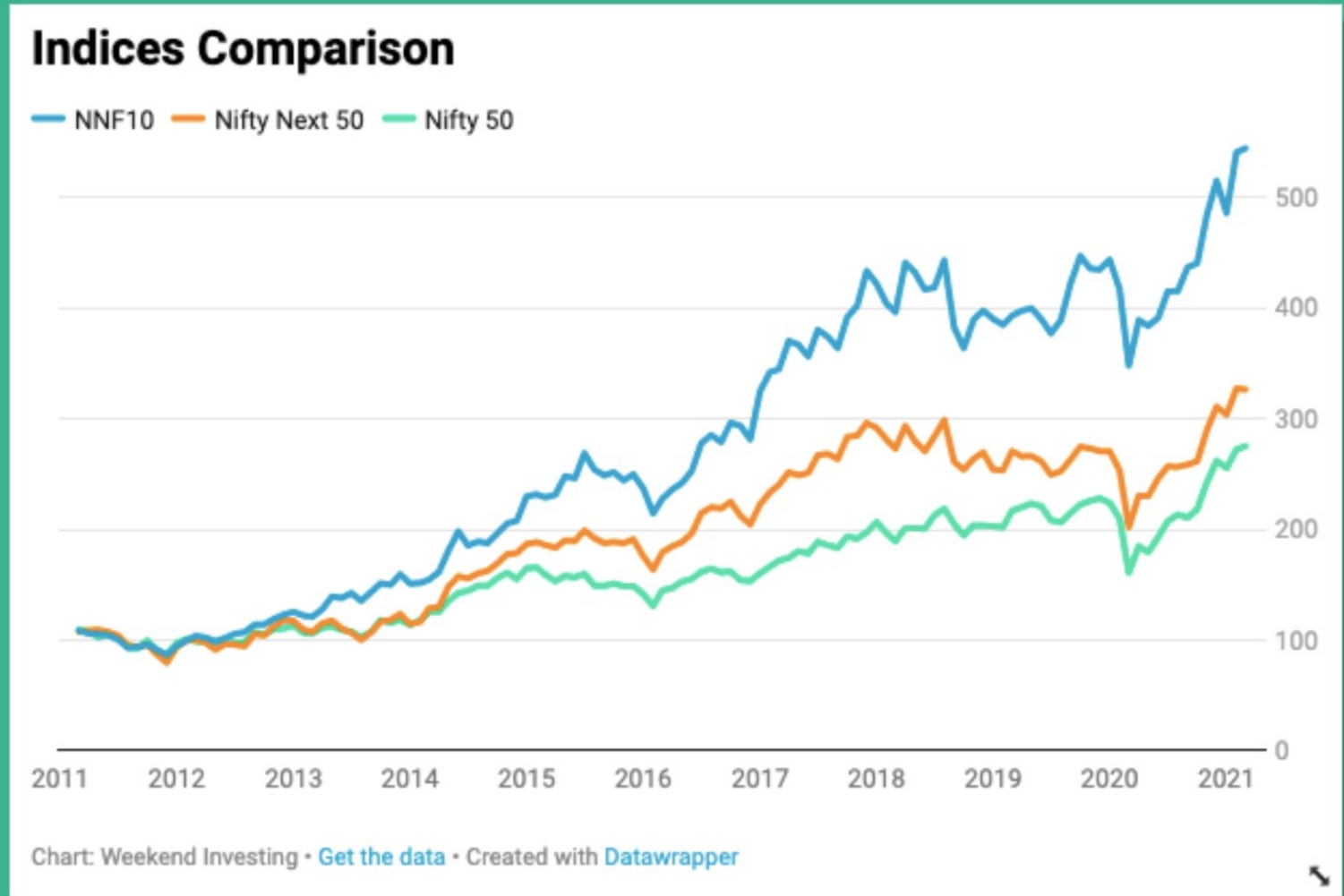
Mi\_NNF10 : Passive Money Spinning Strategy

# MARKETS IN Q4 FY21

- With so much choppiness ,finally markets closed the last quarter of FY 21 on a positive note.
- Metals and PSU Banks stocks which were beaten down in last two quarters made a strong comeback and contributed a majority of the gains to the indices.

# MI\_NNF10 PERFORMANCE

- MI\_NNF10, our smallcase that trades high momentum stocks within the Nifty Next 50 index stocks, moved well this quarter and end the quarter at all time highs.
- As can be seen in the chart, the strategy NNF10 has been riding momentum well and has risen to an index value of **544** (100 in Mar'11) vs Nifty at **275** and Nifty Next 50 index at **326** thus far outperforming the benchmarks
- In this Jan to March 2021 quarter, MI\_NNF10 gained **5.68%** and outperformed the benchmark Nifty Next 50 by nearly **0.55%**.



# RISK ADJUSTED FACTOR

- NNF10's methodology of stocks selection in the history has shown that it is way better in Risk Adjusted Returns in compare to the Nifty 50 and Nifty Next 50.
- This strategy rebalance portfolio with giving equal weightage to every stock to avoid over concentrated risk.

## Risk Reward Analysis of Indices



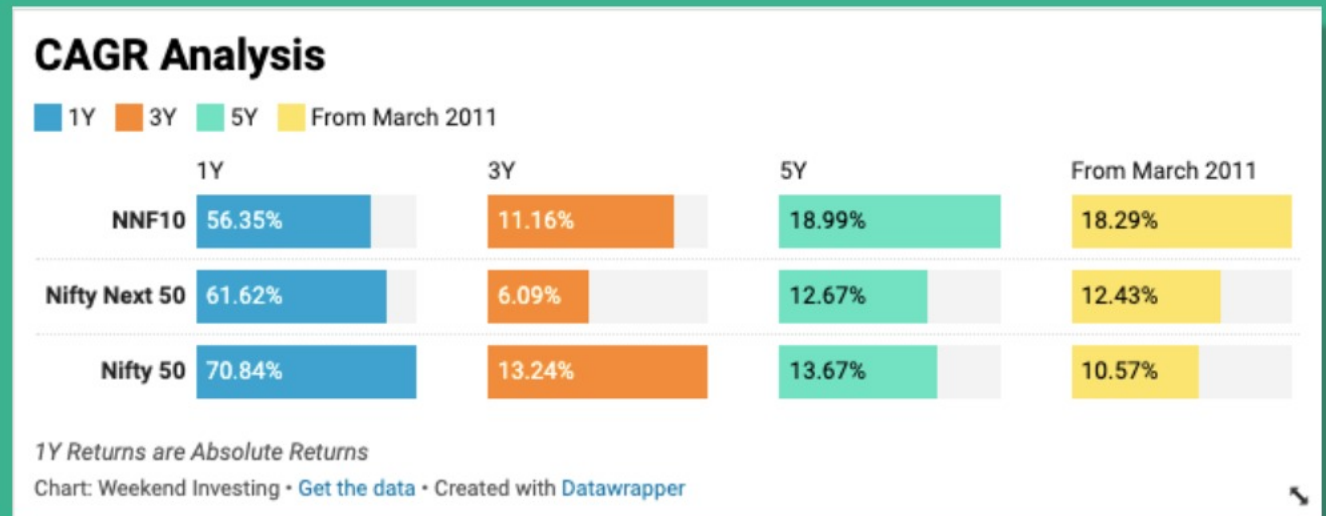
Data from March'11 to March'21

Chart: Weekend Investing • [Get the data](#) • Created with [Datawrapper](#)



# CAGR COMPARISON

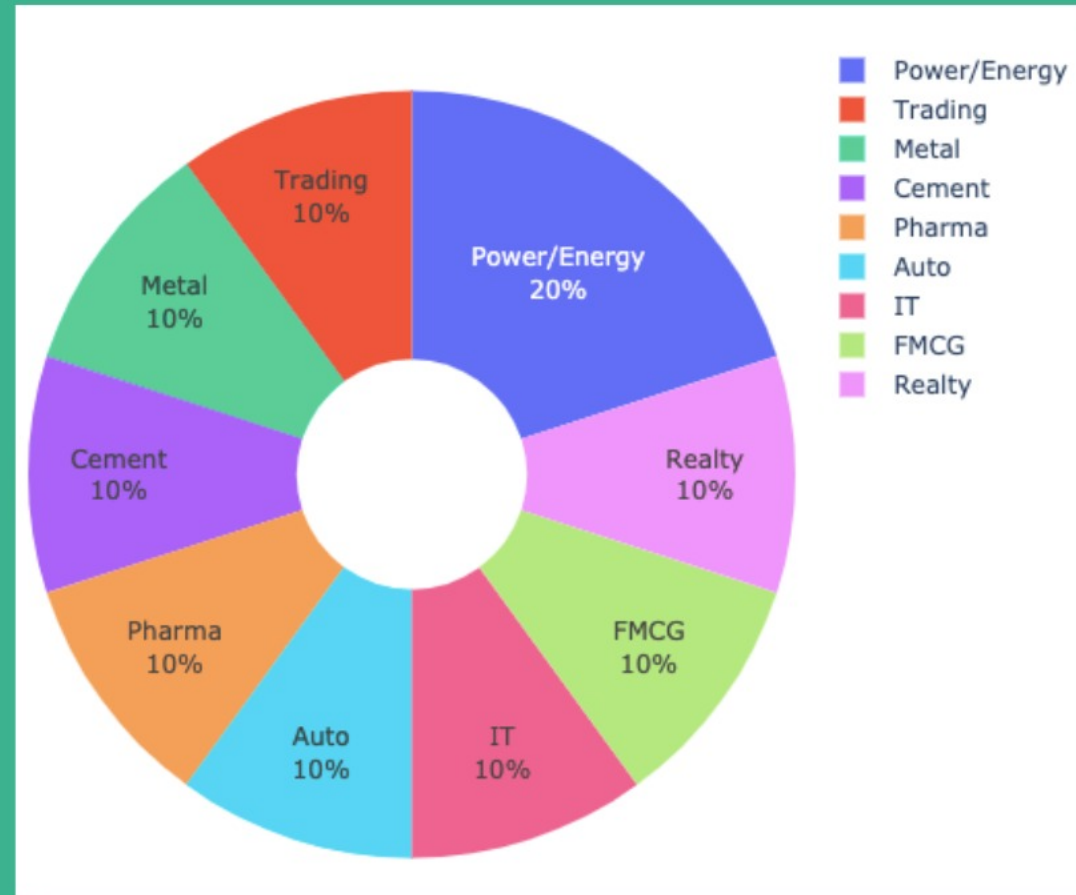
- CAGR returns table speaks for itself that over the longer run, NNF10 is outperforming vs NIFTY NEXT 50 and NIFTY 50.
- MI\_NNF10 picks up the momentum stocks from NIFTY NEXT 50 and outperforms it concentrates on top momentum picks for the month.
- Returns from March'11 clearly show the Momentum works well over a longer period of time.





# SECTORAL ALLOCATION FOR APRIL 2021

- MI\_NNF10 made 5 Changes for April 2021 which is the maximum number of change since going live.
- As of now, portfolio is looking well diversified which may or may not change in upcoming months.



# STOCKS RETURNS



**ADANI TRANSMISSION**

March Top Gainer

**+21.12%**



**INFO EDGE**

March Top Loser

**-12.83%**



**ADANI TRANSMISSION**

Quarter Top Performer

**+97.39%**