



WeekendInvesting

POWER of MOMENTUM

## FY1920 Annual Report

FY1920 has been a watershed event in the history of our stock markets. Over the last many decades of the India market history there have been only rare instances when the stock markets have fallen faster or deeper than what they did in FY1920.

The benchmark index Nifty fell **-26.03%**, the broader index CNX500 **-27.60%** and the Small-cap index by a whopping **-46.12%** compared to the previous financial year.

In a remarkable but expected stark contrast, the [WeekendInvesting](#) Momentum strategies have fallen much less and have built upon the relative outperformance over the last many years.

Index	FY1920		Apr16-YTD
NSE50	-26.03%		11.11%
CNX500	-27.60%		8.44%
SMC100	-46.12%		-26.13%
Strategy	FY1920	Cash	Apr16-YTD
MiHR	-25.95%	100.00%	38.02%
MiLR	-9.99%	94.31%	50.53%
Mi25	-8.00%	100.00%	126.92%
Mi30	-10.07%	100.00%	55.50%
Mi40	-8.15%	83.08%	47.40%
Mi50	-1.92%	82.49%	66.32%

[Weekendinvesting.com](#)

The [WeekendInvesting](#) flagship strategies [Mi25](#), [Mi30](#), [Mi40](#), and [Mi50](#) have all lost between -1.92 % to -10.07% of capital this year only. The performance since we started our journey in Apr 2016 is even more stark with the respective benchmarks gaining +11.11%, +8.44% and -26.13% total over a period of four years while [WeekendInvesting](#) strategies have gained from +38% to +126% in the same time.

**Although there have been mild losses in the current FY1920, we are quite pleased overall to have been able to demonstrate that with the use of planned strategies users can beat the markets protect their capital in tough times.**

The same and even better performance dynamics is also visible in our [Smallcase](#) strategies. In the three smallcase strategies that [WeekendInvesting](#) manages, the performance has been ahead of the markets by a wide margin.

The smallcase [Mi ST ATH](#) closed the year in green at +1.33% while the [MiLT CNX200](#) ended at -7.12% and [MiMTAllcap](#) at -3.56% respectively.

Smallcase Performance		
Index	FY1920	Apr16-YTD
NSE50	-26.03%	11.11%
CNX500	-27.60%	8.44%
SMC100	-46.12%	-26.13%
Smallcase	FY1920	Apr16-YTD
Mi LT	-7.12%	47.35%
Mi MT	-3.56%	114.82%
Mi ST	1.33%	190.68%

[Weekendinvesting.smallcase.com](http://Weekendinvesting.smallcase.com)

We have also been advising our clients to add a 10-20% hedge to their long only portfolios by using our index trading product called [STAIRS](#) (if their time and risk appetite allows). [STAIRS](#) being a long/short product is able to effectively hedge your long only portfolios in times of extreme market falls and in the last 3 months while Nifty fell **-29.34%** and BankNifty fell **-40.47%**, [STAIRS](#) was able to gain **+77.28%**. A suitable allocation to STAIRS can do wonders to your portfolio in stressful times.

STAIRS Performance CY 2020		
NSE50		-29.34%
BankNifty		-40.47%
STAIRS		77.28%

[STAIRS2profits.com](http://STAIRS2profits.com)

Using many of our Do it Yourself only products, thousands of our loving patrons ([some testimonials can be read here](#)) have been enabled to take control over their money and to make sure that with proper asset allocation and risk management they can keep themselves ahead of the markets.

The detailed report of each product is appended with this letter. We look forward to FY2021 with renewed hopes of a stronger and healthy financial market.

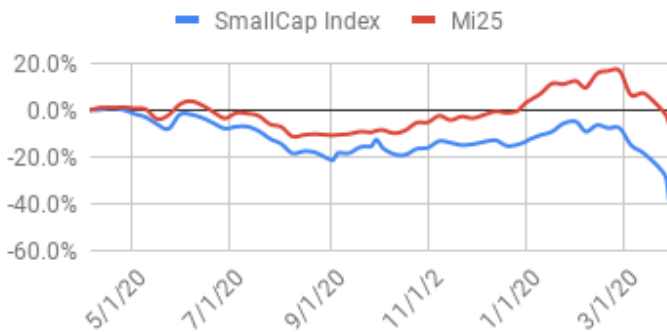
Please feel free to send me email at [alok@weekendinvesting.com](mailto:alok@weekendinvesting.com) or get in touch over [Twitter: @Weekendinvestng](https://twitter.com/Weekendinvestng)

Best Wishes,  
Alok Jain

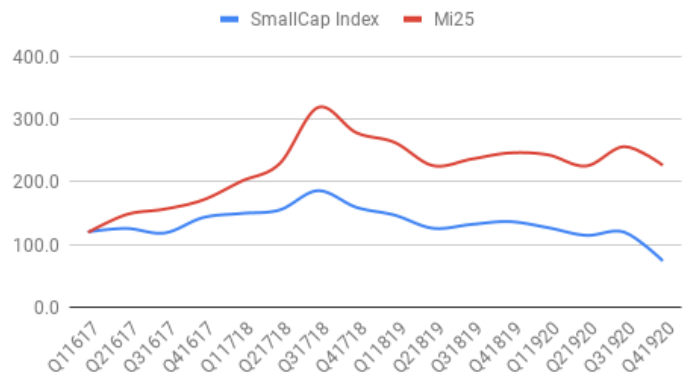


Performance	Q4FY1920	Q3FY1920	FY1920	FY1819	FY1718	FY1617	Apr16-now
<a href="#">Mi25</a>	-11.63%	13.76%	-8.00%	-11.68%	63.06%	71.27%	126.93%
<a href="#">NIFTY 50</a>	-29.34%	6.04%	-26.03%	14.94%	10.25%	18.56%	11.11%
<a href="#">NIFTY 500</a>	-29.13%	5.69%	-27.60%	8.43%	11.47%	23.92%	8.44%
<a href="#">NIFTY SMALLCAP 100</a>	-38.39%	4.32%	-46.11%	-14.37%	11.56%	42.97%	-26.13%

FY1920



FY1617 to F1920



Q4FY1920 has been one of the most challenging quarters in recent memory with the Smallcap index dropping a whopping 38.39%. The strategy however due to its strict exit policies was able to diminish the losses to -11.63% and moved to 100% cash much before the quarter was out.

ADANIGREEN, GMPFPAUDLER, LALPTHLAB and DIXON were the largest gainers in this year while DEN, HERTERBIO, JKBANK and DHANUKA were the biggest losers. There were 41 additions and 62 exits this year. For the full FY1920 Mi25 lost only 8% of capital vs the -46.11% on the benchmark index.

Since we started the Mi25 journey in Apr 2016 as can be seen on the chart on the right above the **returns overall have been at +126.93%** vs. a loss of -26.13% on the index. The highest point was achieved at the end of Q3FY1718 from where we have witnessed a drawdown of about -29% vs. a drawdown of 60.1% on the benchmark smallcap index.

The Mi25 strategy has accomplished a **CAGR of +22.73% in the last 4 years** vs. -7.29% on the Small cap index.

The subscription services will continue at no additional charges under our [service guarantee](#) till minimum annualized targets are met for all the subscribers who have joined us during this drawdown.

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# Mi30

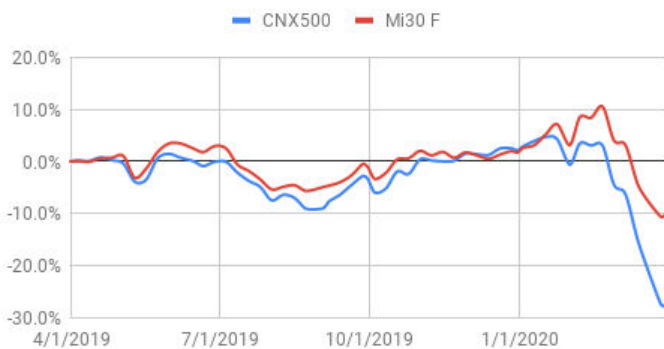
## NSE500 allcap Momentum Strategy

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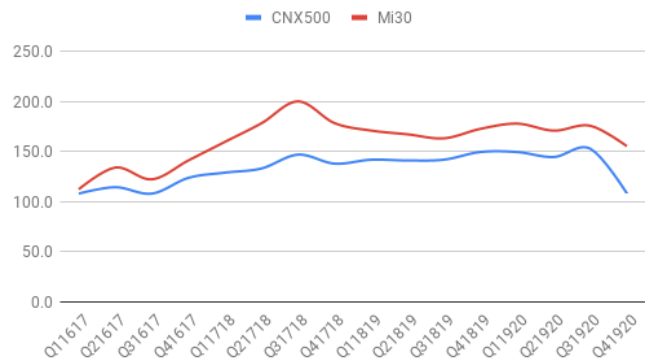
Report  
FY 2019-20

Performance	Q4FY1920	Q3FY1920	FY1920	FY1819	FY1718	FY1617	Apr16-now
<a href="#">Mi30</a>	-11.62%	2.85%	-10.07%	-3.17%	26.35%	41.33%	55.49%
<a href="#">NIFTY 50</a>	-29.34%	6.04%	-26.03%	14.94%	10.25%	18.56%	11.11%
<a href="#">NIFTY 500</a>	-29.13%	5.69%	-27.60%	8.43%	11.47%	23.92%	8.44%
<a href="#">NIFTY SMALLCAP 100</a>	-38.39%	4.32%	-46.11%	-14.37%	14.12%	36.81%	-26.13%

Mi30 FY1920



FY1617 to FY1920



Q4FY1920 has been one of the most challenging quarters in recent memory with the CNX500 index dropping a whopping -29.13%. The Mi30 strategy however due to its strict exit policies was able to diminish the losses to -11.62% and moved to 100% cash much before the quarter was out.

BERGERPAINT, PI INDS, LALPHTHLAB and WHIRLPOOL were the largest gainers in this year while PRAJIND, ASTERDM, JKBANK and HATHWAY were the biggest losers. There were 53 additions and 86 exits this year. For the full FY1920 Mi30 lost only 10.07% of capital vs the -27.60% on the benchmark index.

Since we started the Mi30 journey in Apr 2016 as can be seen on the chart on the right above the **returns overall have been at +55.49%** vs. a gain of +8.44% on the CNX500index. The highest point was achieved at the end of Q3FY1718 from where we have witnessed a drawdown of about -22.36% vs. a drawdown of 26.30% on the benchmark CNX500 index.

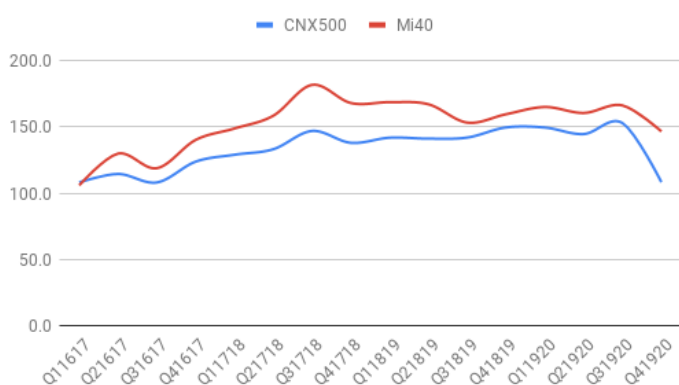
The Mi30 strategy has accomplished a **CAGR of +11.67% in the last 4 years** vs. +2.05% on CNX500 index.

The subscription services will continue at no additional charges under our [service guarantee](#) till minimum annualized targets are met for all the subscribers who have joined us during this drawdown.

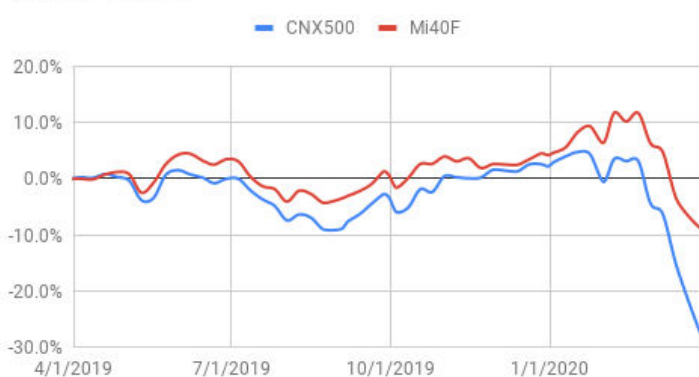
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Performance	Q4FY1920	Q3FY1920	FY1920	FY1819	FY1718	FY1617	Apr16-now
<a href="#">Mi40</a>	<b>-11.80%</b>	3.52%	<b>-8.15%</b>	-4.6%	<b>19.86%</b>	<b>40.34%</b>	<b>46.7%</b>
<a href="#">NIFTY 50</a>	-29.34%	6.04%	<b>-26.03%</b>	14.94%	10.25%	18.56%	11.11%
<a href="#">NIFTY 500</a>	-29.13%	5.69%	<b>-27.60%</b>	8.43%	11.47%	23.92%	8.44%
<a href="#">NIFTY SMALLCAP 100</a>	-38.39%	4.32%	<b>-46.11%</b>	-14.37%	14.12%	36.81%	-26.13%

FY1617 to F1920



Mi40 FY1920



Q4FY1920 has been one of the most challenging quarters in recent memory with the CNX500 index dropping a whopping -29.13%. The Mi40 strategy however due to its strict exit policies was able to diminish the losses to -11.80% and moved to 83% cash much before the quarter was out.

BERGERPAINT, NAUKRI, SRF were the largest gainers in this year while PRAJIND, RBLBANK and INOXLEISURE were the biggest losers. There were 23 additions and 53 exits this year. For the full FY1920 Mi40 lost only -8.15% of capital vs the -27.60% on the benchmark index ( see chart above on right)

Since we started the Mi40 journey in Apr 2016 as can be seen on the chart on the left above the **returns overall have been at +46.7%** vs. a gain of +8.44% on the CNX500 index. The highest point was achieved at the end of Q3FY1718 from where we have witnessed a drawdown of about -19.08% vs. a drawdown of 26.30% on the benchmark CNX500 index.

The Mi40 strategy has accomplished a **CAGR of +10.05% in the last 4 years** vs. +2.05% on CNX500 index.

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# Mi50

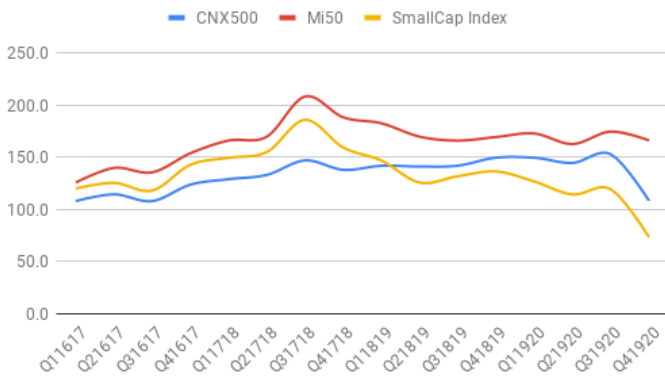
## NSE Small+Midcap Mom. Strategy

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Report  
FY 2019-20

Performance	Q4Y1920	Q3Y1920	FY1920	FY1819	FY1718	FY1617	Apr16-now
<a href="#">Mi50</a>	-4.86%	7.33%	-1.92%	-10.02%	20.50%	54.02%	66.32%
<a href="#">NIFTY 50</a>	-29.34%	6.04%	-26.03%	14.94%	10.25%	18.56%	11.11%
<a href="#">NIFTY 500</a>	-29.13%	5.69%	-27.60%	8.43%	11.47%	23.92%	8.44%
<a href="#">NIFTY SMALLCAP 100</a>	-38.39%	4.32%	-46.11%	-14.37%	14.12%	36.81%	-26.13%

FY1617 to F1920



Mi50 FY1920



Q4FY1920 was one of the toughest quarters in recent history. The SmallCap index dropped -38.39% and the CNX500 index dropping a whopping -29.13%. The Mi50 strategy however true to its nature and due to its strict exit policies was able to diminish the losses to -4.86% and moved to 82% cash much before the quarter was out. ADANI GREEN, GMMPFAUDLER AND ABBOTINDIA were the largest gainers in this year while PRAJIND, OBEROIRLTY AND KEI were the biggest losers. There were 72 additions and 93 exits this year. For the full FY1920 Mi40 lost only -1.92% of capital vs. the -27.60% on the benchmark index cnx500 AND -46.11% on the SmallCap Index (see chart above on right)

Since we started the Mi50 journey in Apr 2016 as can be seen on the chart on the left above the **returns overall have been at +66.32%** vs. a gain of +8.44% on the CNX500 index and a loss of -26.13% on the Smallcap index. The highest point was achieved at the end of Q3FY1718 from where we have witnessed a drawdown of about -20.19% vs. a drawdown of -26.30% on CNX500 index and -60.45% on Smallcap Index.

The Mi50 strategy has accomplished a **CAGR of +13.56% in the last 4 years** vs. +2.05% on CNX500 index and -7.29% on Smallcap Index.

The subscription services will continue at no additional charges under our [service guarantee](#) till minimum annualized targets are met for all the subscribers who have joined us during this drawdown.

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# MiLRHR

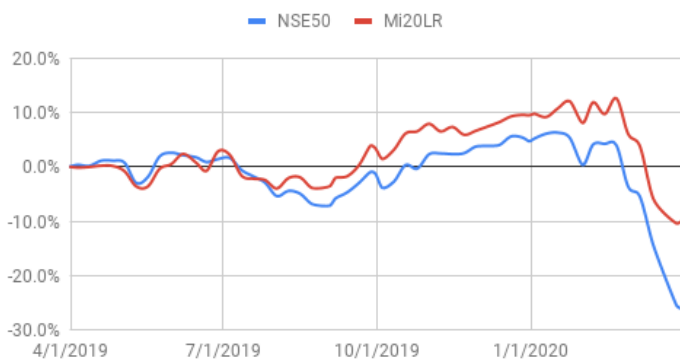
## Low and High Risk Strategies

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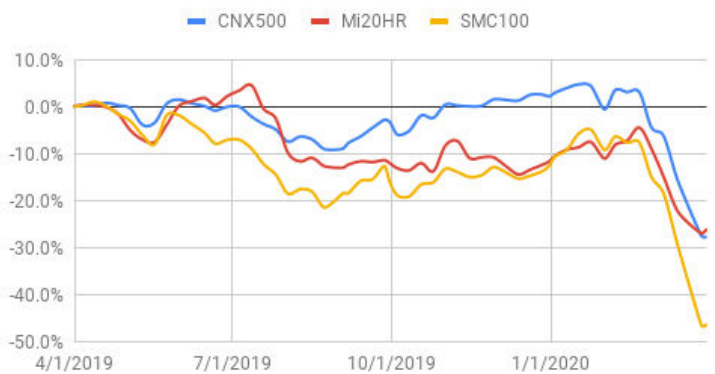
Report  
FY 2019-20

Performance	Q4FY1920	Q3FY1920	FY1920	FY1819	FY1718	FY1617	Apr16-now
MiLR	-17.76%	5.88%	-9.99%	3.41%	14.98%	40.65%	50.53%
MiHR	-16.21%	0.51%	-25.95%	-6.48%	-1.29%	101.9%	38.02%
<a href="#">NIFTY 50</a>	-29.34%	6.04%	-26.03%	14.94%	10.25%	18.56%	11.11%
<a href="#">NIFTY 500</a>	-29.13%	5.69%	-27.60%	8.43%	11.47%	23.92%	8.44%
<a href="#">NIFTY SMALLCAP 100</a>	-38.39%	4.32%	-46.11%	-14.37%	14.12%	42.97%	-26.13%

MiLR FY1920



MiHR FY1920



The quarter was indeed tough on both Low Risk and High Risk strategy. The portfolios declined by -17.76% and -16.21% respectively. The benchmark indices as indicated in the table above declined much more. For the full year LR strategy has lost -9.99% and HR strategy lost -25.95% again outperforming their respective benchmark indices.

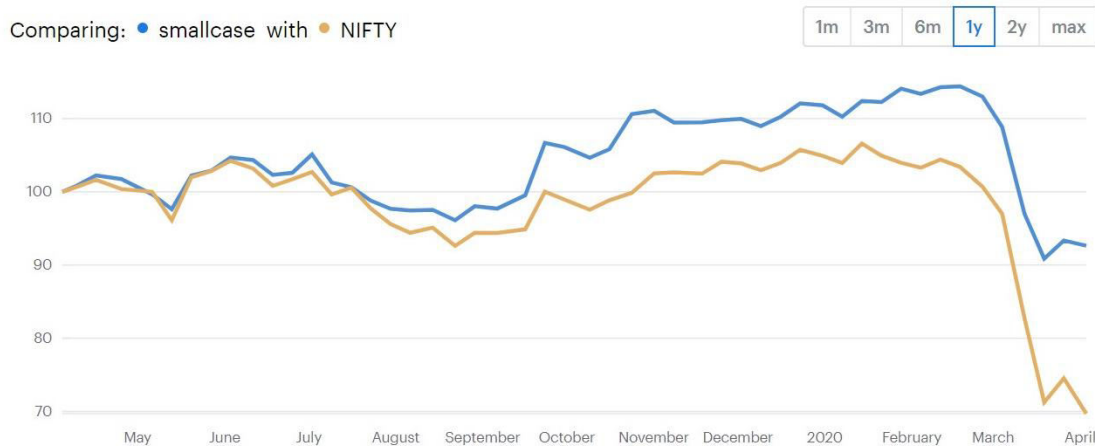
Since Apr 2016 when we launched these strategies the overall gains have still been +50.53% (+10.77% CAGR) and 38.02% (+ 8.39% CAGR) beating all the benchmarks.

The service will continue without additional charge till we achieve the min 8 pct annualized level. The calculation is done only on the LR portfolio.

The proceeds of advisory on this product are sent in full for charity at DESH BHUSHAN JAIN Charitable Foundation.

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Performance	Q4FY1920	Q3FY1920	FY1920	FY1819	FY1718	FY1617	Apr16-now
<a href="#">MiLTCNX200</a>	-16.12%	5.39%	-7.12%	-0.45%	16.23%	37.11%	47.35%
<a href="#">NIFTY 50</a>	-29.34%	6.04%	-26.03%	14.94%	10.25%	18.56%	11.11%
<a href="#">NIFTY 500</a>	-29.13%	5.69%	-27.60%	8.43%	11.47%	23.92%	8.44%
<a href="#">NIFTY SMALLCAP 100</a>	-38.39%	4.32%	-46.11%	-14.37%	11.56%	42.97%	-26.13%



[Mi LT CNX200](#) as the name suggests invests in long term trends in the CNX200 index constituents. The large cap universe was badly affected in the Q4 of FY1920 and the index fell more than 29% in the same period and over 26% in the overall year.

[Mi LT CNX200](#) also lost some ground and closed -7.12% lower but still far ahead of the market benchmarks.

BATA ICICIBANK BERGEPAIN were the largest gainers in this year while AXISBANK, ICICIPRULI AND RBLBANK were the biggest losers. There were 9 additions and 27 exits this year.

Since we started the [Mi LT CNX200](#) strategy in Apr 2016 the **returns overall have been at +47.35%** vs. 11.11% on the Nifty index. The max drawdown seen in this strategy since Apr 2016 is 21.7%.

The [Mi LT CNX200](#) strategy has accomplished a **CAGR of +10.18% in the last 4 years** vs. +2.67% on the Nifty.

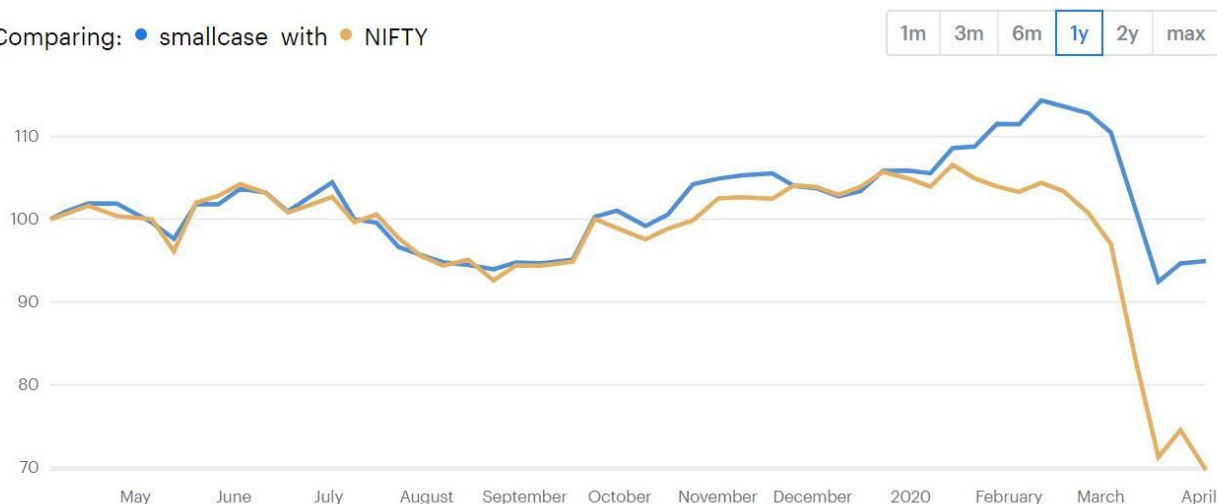
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Performance	Q4FY1920	Q3FY1920	FY1920	FY1819	FY1718	FY1617	Apr16-now
<a href="#">MiMTAllCap</a>	-10.12%	4.79%	-5.66%	2.38%	59.40%	40.09%	114.82%
<a href="#">NIFTY 50</a>	-29.34%	6.04%	-26.03%	14.94%	10.25%	18.56%	11.11%
<a href="#">NIFTY 500</a>	-29.13%	5.69%	-27.60%	8.43%	11.47%	23.92%	8.44%
<a href="#">NIFTY SMALLCAP 100</a>	-38.39%	4.32%	-46.11%	-14.37%	11.56%	42.97%	-26.13%

Comparing: ● smallcase with ● NIFTY



[Mi\\_MT AllCap](#) as the name suggests invests in medium term trends in the entire NSE universe (above a Market Cap of INR 1000 cr). The entire markets were badly affected in the Q4 of FY1920 and the benchmark index fell more than 29% in the same period and over 26% in the overall year. [Mi\\_MT AllCap](#) also lost some ground and closed - 5.66% lower but still far ahead of the market benchmarks.

ICICIGI CGCL and IPCALABS were the largest gainers in this year while UNIVCABLES ADANIPOWER and TANLA were the biggest losers. There were 29 additions and 27 exits this year.

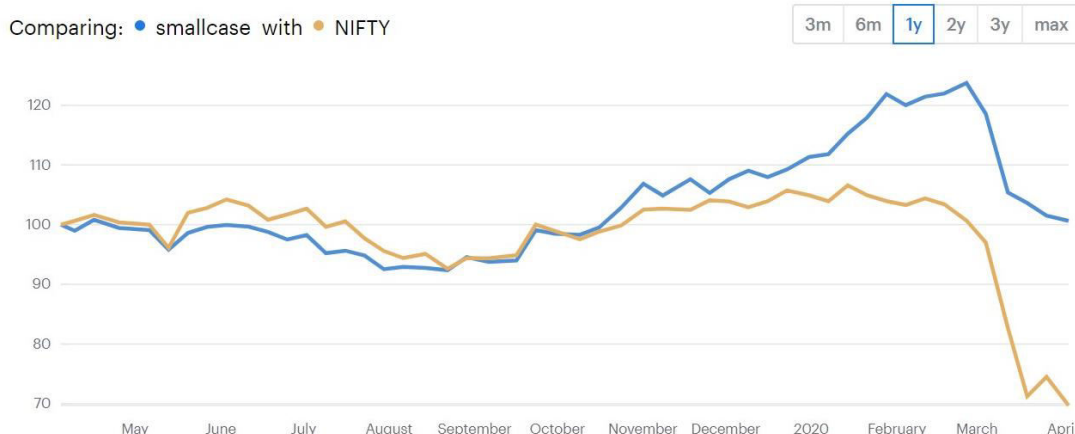
Since we started the [Mi\\_MT AllCap](#) strategy in Apr 2016 the **returns overall have been at +114.82%** vs. 11.11% on the Nifty index. The max drawdown seen in this strategy since Apr 2016 is 24.68%.

The [Mi\\_MT AllCap](#) strategy has accomplished a **CAGR of +21.07% in the last 4 years** vs. +2.67% on the Nifty.

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Performance	Q4FY1920	Q3FY1920	FY1920	FY1819	FY1718	FY1617	Apr16-now
<a href="#">Mi_ST ATH</a>	-8.32%	13.06%	1.33%	-5.15%	93.6%	56.91%	190.68%
<a href="#">NIFTY 50</a>	-29.34%	6.04%	-26.03%	14.94%	10.25%	18.56%	11.11%
<a href="#">NIFTY 500</a>	-29.13%	5.69%	-27.60%	8.43%	11.47%	23.92%	8.44%
<a href="#">NIFTY SMALLCAP 100</a>	-38.39%	4.32%	-46.11%	-14.37%	11.56%	42.97%	-26.13%



[Mi\\_ST ATH](#) as the name suggests invests in short term trends in the entire NSE universe (above a Market Cap of INR 1000 cr) and chases stocks that are near their All Time Highs. The entire markets were badly affected in the Q4 of FY1920 and the benchmark index fell more than 29% in the same period and over 26% in the overall year. [Mi\\_ST ATH](#) however stood its ground and closed up 1.33% far ahead of the market benchmarks.

IGL GUJGASLTD and MUTHOOTFIN were the largest gainers in this year while CREDITACC PIDILITIND and IRCON were the biggest losers. There were 32 additions and 39 exits this year.

Since we started the [Mi\\_ST ATH](#) strategy in Apr 2016 the **returns overall have been at a whopping +190.68%** vs. 11.11% on the Nifty index. The max drawdown seen in this strategy since Apr 2016 is 30.53%.

The [Mi\\_ST ATH](#) strategy has accomplished a **CAGR of +30.57% in the last 4 years** vs. +2.67% on the Nifty.

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