



WeekendInvesting
POWER of MOMENTUM

MiLRHR

Low and High Risk Strategies

weekendinvesting.com

Annual Report
FY 2018-19

Performance	Q4FY1819	Q3FY1819	Q2FY1819	Q1 FY1819	FY1819	FY1718	Apr16-now
MiLR	8.3%	-5.68%	1.24%	-2.57%	3.41%	14.98%	67.23%
MiHR	0.6%	1.74%	-6.05%	-2.74%	-6.48%	-1.29%	86.38%
NIFTY 50	7.01%	-0.62%	2.02%	5.94%	14.94%	10.25%	50.24%
NIFTY 500	5.38%	0.59%	-0.51%	2.81%	8.43%	11.47%	49.78%
NIFTY SMALLCAP 100	3.62%	4.70%	-14.32%	-7.88%	-14.37%	11.56%	36.58%

The FY1819 has been a tough year for the Mi HR, the high risk small and nano cap strategy. While large caps largely remained in a bull rally, many of the smaller caps went into a deep dive. Mi HR however given the nature of its constituents still has performed much better than the small cap index in the same period.

The MiLR, the low risk CNX200 universe momentum strategy was largely flat with underperformance relative to its benchmarks with some outperformance seen starting from the beginning of the last quarter. The dividends received and any cash position liquid bees gains have not been included in the numbers above.

The current cash position in both the portfolios is nil and are fully invested. With markets looking up I am hopeful of a better quarter ahead. The gains from LiquidBees returns and dividends are added in the last quarter and are 1% and 2.2% for LR and HR respectively.

The star performers in the HR portfolio are CANTABIL, MAHASTEEL and SEAMEC while big losers were AFL and ALOKTEXT. The LR portfolio saw good performance in TORNTPHARMA and MUTHOOTFIN while big losers were DBL and ADANIPOWER.

I have decided to offer the same service guarantee to this product as we do to all other weekendinvesting products. The service will continue till we achieve the min 8 pct annualized level. A mailer specific to your account with details on your extension will be sent later in Apr 2019. If you wish you can continue with your annual payment to the charity ignoring the above also.

Disclaimer: Return calculations take into account **all** transaction costs and slippages but **do not** include advisory fees and capital gains tax. Past performance is no guarantee of future performance. Future performance will be largely dependant on market conditions and the trending nature of the market. This update is not intended to solicit business. New clients wishing to participate must read the terms of service and risk disclosure fully at the website. **Alok Jain (Weekendinvesting.com)** provides advisory services as a **SEBI RIA Regn No. INA100007532**. Queries can be sent to alok@weekendinvesting.com