



WeekendInvesting

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Steps to start
Mi-LRHR - an Alternate Investing Strategy



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Steps to be followed for setup of Mi_LRHR portfolios :

STEP 1 : Register / KYC here

STEP 2 : Donate INR 12000 (Rupees Twelve thousand only) –
For NEFT /RTGS/ IMPS transfers use the following account and send payment snapshot on email.

Account Name : **DESH BHUSHAN JAIN CHARITABLE FOUNDATION**

Bank Name : HDFC Bank, Deer Park Branch, Safdarjung Enclave New Delhi

Current A/c #: **50200031041171** IFSC Code: HDFC0000503

STEP 3 : Await on-boarding email with full instructions within 48 hours.

How does Mi-LRHR work?



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Setup: 2 portfolios - one High Risk MiHR and a Low Risk MiLR will be offered to you jointly. You can set up the stock portfolio initially in your own account as per our model portfolio that will be sent to you. You can run one or both of them as you chose. Once set up you will only need to spend 5 mins every week to make the changes in your portfolio through your own brokerage account as per the **weekly update email**

Entry and Exit: Our algorithms scan the NSE market data for suitable entries into or exits from invested stocks at the end of each week. An e-mail portfolio review update with the desired stock entry/exit is sent for the proposed changes in the portfolio.

Just create the core portfolio once, and follow the changes every once a week. That is it.!



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Procedure/ instructions

The on-boarding email will contain the link to the portfolio google sheet that will be shared on your Email (gmail only) with a view and copy access. It will have two portfolios MiHR and MiLR.

The portfolio page has the list of stocks that you need to create for your own portfolio in the same proportions (Col N) as exists today. Read the FAQ carefully.

This google sheet is a view only sheet. You can copy the format and create a new sheet for yourself. Populate your own sheet with your purchases qty and price then. Every weekend you will receive an email containing the changes (if any) needed in your portfolio by Sat noon. You may do the transaction in the following days.

Each new purchase is done at 5% of portfolio value (current value). So if your current portfolio on decision day is 3 lacs (total) then deploy Rs 15000 in the new purchase.



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Procedure/ instructions

Sometimes there may be no purchases and you will have cash in portfolio.

Note that all client portfolios because they are purchased at somewhat different rates will have a performance variations. Many stocks in MiHR may hit a circuit when you try to enter or exit. Please use your judgment to enter or exit these stocks. There may be long periods of lull during dull markets, please persevere through that. This is a long term wealth building strategy and can test your patience. More FAQs /Videos etc will be on the shared in the on-boarding email. Please go through them fully.

This product does not add to the revenues of Weekendinvesting in any way, hence please keep the support requests at a bare minimum by fully reading the FAQs/watching the videos and keeping general market related queries to a minimum.

For critical support queries: mi20support@weekendinvesting.com